



Prospective Investor Application

Company Information

How did you hear about us?

Company Name:

Company Full Address:

State Incorporated

Year Incorporated:

Corporate Structure (LLC, S Corp, C Corp, Partnership, Trust):

Office Phone Number:

Mobile Phone Number:

Fax Number:

Note Investment Experience

How many notes have you purchased?

When was your last note purchase?

Who did you buy your last note from?

How many notes do you currently own?

What type of notes do you buy (performing, non-performing, re-performing)?

How often do you anticipate buying notes?

What states are you interested in buying notes in?

What asset values are you most interested in buying?

What is your current available capital ready to deploy?

Give 3 business references:

Initials

Background

Have you ever been convicted of or pled guilty in a domestic, foreign, or military court to committing or conspiring to commit a misdemeanor involving: (i) financial services, or a financial services-related business, (ii) fraud, (iii) false statements or omissions, (iv) theft or wrongful taking of property, (v) bribery, (vi) perjury, (vii) forgery, (viii) counterfeiting, or (ix) extortion?

Has any foreign or domestic court ever found you or your company in violation of any financial services related statute or regulation?

I hereby declare under the penalty of perjury under the laws of the state of Maryland that all the information provided herein is true to the best of my knowledge and am authorized to sign on behalf of the company I am representing as a duly appointed officer or authorized representative.

Company

Name

Title

Signature

Initials